

## INVESTOR READINESS ENQUIRY CHECKLIST

|                 |  |
|-----------------|--|
| Company Name    |  |
| Primary Contact |  |

\*Y - Yes N - No

| <b>Governance</b>   | <b>Y</b> | <b>N</b> |
|---|----------|----------|
| Properly and Effective Constituted Board with Executive & Non-Executive Directors   |          |          |
| Multiple shareholder structure with expertise and independence                      |          |          |
| Existing Management Team with documented role and accountabilities                  |          |          |
| <b>Financials</b>   | <b>Y</b> | <b>N</b> |
| Audited financial statements for past 3yr.  |          |          |
| Existing Process for annual budgeting & forecasts review                            |          |          |
| Ability to report financials Quarterly  |          |          |
| Financial model with 3-5 year projections   |          |          |
| Accounting Policies compliance with IFRS  |          |          |
| ARs/APs Policies that allow for Solid Cashflow                                      |          |          |
| <b>Operational</b>  | <b>Y</b> | <b>N</b> |
| Key Operational Processes and Management Procedures                                 |          |          |
| Available Proposed Factory Architectural Plans (with layouts and fabrication types) |          |          |
| Available Operational Working Capital   |          |          |
| Documented Procedures for the use, storage, protection, and recovery of all data    |          |          |
| Documented and Clear levels of Accountability for all Key personnel                 |          |          |
| Has the Company ever had a due diligence profiling                                  |          |          |
| <b>Market &amp; Business Planning</b>   | <b>Y</b> | <b>N</b> |
| Available Heads of Agreement with Key Partners                                      |          |          |
| Off taker Agreement in Place  |          |          |
| Completed Business Plan with Pricing Strategy                                       |          |          |
| Completed Investor Readiness Report   |          |          |
| Strategy Planning Process in place with regular updates                             |          |          |

| <b>Funding Request Summary</b> |  |
|--------------------------------|--|
| Preferred Funding Option       |  |
| Minimum Funding Option         |  |
| Anticipated Factory Size       |  |
| Anticipated Factory Type       |  |
| Anticipated Occupation date    |  |
| Cost of Factory Machinery      |  |
| Cost of Factory Installation   |  |

### For Authorized Applicants Only

Full name

Official Title

Signature

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